

Personal Planner

2024/2025 Academic Year



This Personal Planner assists you in understanding your estimated responsibility in support of your educational costs for the 2024/2025 academic year based on your current financial aid offer. Please keep in mind that the costs outlined on our website are estimated averages. Your costs may vary depending on the actual charges assessed by the University.

Your financial aid is subject to change due to new information, such as receipt of private scholarship assistance not noted on your offer.

Estimated Graduate Cost of Attendance

Tuition & Fees	\$ _____
Housing & Food	\$ _____
Books & Supplies	\$ _____
Personal Expenses	\$ _____
Transportation Expenses	\$ _____
Estimated Cost of Attendance	\$ _____

Estimated Direct Expenses

Tuition - what you are charged for classes by the Office of Student Accounts.

Fees - what you are charged for program administration, and support services, such as the health center and technology.

Estimated Indirect Expenses

Books and Supplies - an estimate of what your books might cost. There are several options, including renting from the bookstore, charging at the bookstore to your Notre Dame student account, purchasing from online retailers, and purchasing e-books.

Personal Expenses - an estimate of what you might need for other expenses (e.g., student health insurance, toiletries, etc.).

Housing and Food - an estimate for off-campus housing and meals.

Transportation - an estimate for vehicle registration and car maintenance.

Net Price

Total Cost of Attendance:	\$ _____
Total Gift Assistance	(-) \$ _____
Net Price	= \$ _____

Financial Assistance

Total Direct Costs:	\$ _____
Total Gift Assistance (scholarships, grants, awards)	(-) \$ _____
Difference	\$ _____
Total Loan Assistance (Federal)	(-) \$ _____
Remaining Amount (estimated responsibility)	\$ _____

Circumstances not originally reported to the Office of Financial Aid, such as the receipt of a private scholarship, may change the original offer of financial aid. If your financial aid is adjusted, your responsibility may also change. You will be notified if changes to your financial aid occur. Please review how these changes may affect your responsibility.

It is your responsibility to recalculate your estimated responsibility based on the receipt of outside aid.

Questions? Please call 574-631-6436, email finaidgr@nd.edu, or visit financialaid.nd.edu.

Please keep this planner for your records. Do not return this document to the Office of Financial Aid.

[Please see the other side for additional information.]

Responsibility Worksheet

2024/2025 Academic Year



This worksheet provides options that help you pay for a Notre Dame education. You are not obligated to participate in any of these programs.

Estimated Responsibility (from the Personal Planner) \$ _____

Option 1: Direct Payment

The Estimated Responsibility from the Personal Planner is for the full academic year. The Office of Student Accounts will bill you for direct costs per term based on your program. You may make payments through **IRISHPAY**, the University's online student account and payment system.

Option 2: Payment Plan

Estimated Responsibility \$ _____ The University offers an interest-free monthly payment plan. For additional information or to enroll in the plan, visit the Make a Payment area of studentaccounts.nd.edu.

Length of Payment Plan (months) (÷)10 _____

Estimated Monthly Payment \$ _____

Option 3: Federal Direct PLUS Loan

Estimated Total Cost of Attendance \$ _____ The 2024/2025 Cost of Attendance is an estimate as this amount will vary for individual students due to differences in the cost of books and supplies, personal expenses, and transportation. A full breakdown of the estimated Cost of Attendance is available on the office of Financial Aid website at financialaid.nd.edu.

Total Assistance (-)\$ _____
(from Personal Planner)

Federal Direct PLUS Loan Eligibility \$ _____

Option 4: Combination of Payment Plan and Federal Direct PLUS Loan

Estimated Responsibility \$ _____ You may choose to borrow from the Federal Direct PLUS Loan and/or participate in the payment plan. This option may help you to pay out of your current income and limit the amount you need to borrow.

Federal Direct PLUS Loan (-)\$ _____

Balance \$ _____

Length of Payment Plan (months) (÷)10 _____

Estimated Monthly Payment \$ _____
(from payment plan)

You should consider private loan programs as a source of funding only after fully exploring the opportunities available from the Federal Direct Student Loan Programs. Taking on debt for any reason should be done deliberately and only for amounts needed.