UNIVERSITY OF NOTRE DAME

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ASSET CONFIRMATION WORKSHEET
(Dependent Student)

Student's Name _____ NDid _____
Last First

The information you provide in this worksheet will be used to resolve conflicting information related to assets that were provided on the Free Application for Federal Student Aid (FAFSA), CSS/Financial Aid PROFILE, or other sources. Please report all applicable asset information for the parent(s) and student below for the calendar year 2015. Please indicate $0 in any field that does not apply.

STEP 1 - FAMILY ASSETS (Current Value)	PARENT(S)	STUDENT
Cash, savings, and checking accounts	$	$
Trust funds	$	$
Educations savings accounts (e.g., Coverdell savings accounts, 529 college savings plans, refund value of 529 prepaid tuition plans, etc.) for all children	$	$
Investments* (e.g., UGMA, UMTA, money market funds, mutual funds, certificates of deposit, stock options, bonds, other securities, commodities, etc.)	$	$

**Investments do not include the value of life insurance or retirement plans (e.g., 401[k], pension, annuities, non-education IRAs, Keogh plans, etc.). Investments also do not include an UGMA or UTMA for which you are the custodian, but not the owner.*

STEP 2 - PARENT(S) ASSETS (Current Value)	CURRENT VALUE	CURRENT DEBT
Primary Home ☐ Own Monthly Mortgage $ _____ ☐ Rent Monthly Rent $ _____ ☐ Other	Fair Market Value $	Mortgage Balance (include 2nd mortgage & home equity lines) $
Other Real Estate (Attach separate document if more space is required) Street City State Zip	Fair Market Value $	Mortgage Balance (include 2nd mortgage & home equity lines) $
Other Real Estate (Attach separate document if more space is required) Street City State Zip	Fair Market Value $	Mortgage Balance (include 2nd mortgage & home equity lines) $
Business/Farm* % ownership # of employees		
☐ Sole Proprietorship (Schedule C)	$	$
☐ Partnership	$	$
☐ S Corporation	$	$
☐ C Corporation	$	$
☐ Investment Farm	$	$

**Business/Farm value includes market value of land, buildings, machinery, equipment, inventory, etc* (attach separate document if more space is required). *Investment farm does not include a family farm that you live on and operate.*

I certify that all of the information reported on this worksheet is complete and correct. The student and student's parent must sign this worksheet.

Student Signature _____ Date _____

Parent Signature _____ Date _____