



UNIVERSITY OF
NOTRE DAME
OFFICE OF STUDENT FINANCIAL SERVICES
FINANCIAL AID

**ASSET CONFIRMATION
WORKSHEET
(Independent Student)**

Student's Name _____ NDId _____
Last First

The information provided in this worksheet will be used to resolve conflicting information related to assets that were provided on the Free Application for Federal Student Aid (FAFSA) or other sources. Report all applicable asset information for the student and spouse (if applicable) below, as of the date you filed the FAFSA. Please indicate \$0 in any field that does not apply.

STEP 1 – ASSETS	STUDENT & SPOUSE
Cash, savings, and checking accounts	\$ _____
Trust funds	\$ _____
Education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans, refund value of 529 prepaid tuition plans, etc.)	\$ _____
Investments* (e.g., UGMA, UMTA, money market funds, mutual funds, certificates of deposit, stock options, bonds, other securities, commodities, etc.) <small>*Investments do not include the value of life insurance or retirement plans (e.g., 401[k], pension, annuities, non-education IRAs, Keogh plans, etc.). Investments also do not include an UGMA or UTMA for which you are the custodian, but not the owner.</small>	\$ _____

STEP 2 – PROPERTY & BUSINESSES		
Primary Home <input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Other Monthly Mortgage / Rent \$ _____ Year Purchased _____	Fair Market Value \$ _____	Mortgage Balance (include 2 nd mortgage & home equity lines) \$ _____
Other Real Estate (Attach separate document if more than 2 properties) _____ Street _____ City State Zip	Fair Market Value \$ _____	Mortgage Balance (include 2 nd mortgage & home equity lines) \$ _____
Other Real Estate (Attach separate document if more than 2 properties) _____ Street _____ City State Zip	Fair Market Value \$ _____	Mortgage Balance (include 2 nd mortgage & home equity lines) \$ _____
Business/Farm* % ownership # of employees <input type="checkbox"/> Sole Proprietorship (Schedule C) _____ _____ <input type="checkbox"/> Partnership (Form 1065) _____ _____ <input type="checkbox"/> S Corporation (Form 1120S) _____ _____ <input type="checkbox"/> C Corporation (Form 1120) _____ _____ <input type="checkbox"/> Investment Farm _____ _____	Fair Market Value (your share) \$ _____ \$ _____ \$ _____ \$ _____ \$ _____	Debt (your share) \$ _____ \$ _____ \$ _____ \$ _____ \$ _____

*Business/Farm value includes market value of land, buildings, machinery, equipment, inventory, etc. (attach separate document if more space is required to report all businesses). Investment farm does not include a family farm that you live on and operate.

I certify that all of the information reported on this worksheet is complete and correct. The student and student's spouse (if applicable) must sign this worksheet. **Electronic signatures are not acceptable.**

Student Signature _____ Date _____

Spouse Signature _____ Date _____

Please submit signed and completed form, along with supporting documentation, to the Office of Financial Aid. Contact information provided below for email (preferred method), fax, and mail.

University of Notre Dame | Office of Financial Aid | 115 Main Building | Notre Dame, IN 46556
 Email: faforms@nd.edu | Phone: (574) 631-6436 | Website: financialaid.nd.edu