



UNIVERSITY OF
NOTRE DAME

OFFICE OF STUDENT FINANCIAL SERVICES
FINANCIAL AID

**NONCUSTODIAL PARENT
STATEMENT**

Student's Name _____ NDId _____
Last First

STEP 1 - Household Information (Noncustodial Parent) – 2021/2022 Academic Year

In the chart below include:

- Student
- Student's noncustodial parent – biological or adoptive
- Student's noncustodial parent's spouse – if remarried
- Student's noncustodial parent's other dependent children
- Other people only if they live with student's noncustodial parent and the student's noncustodial parent provides more than half of their support and will continue to do so from July 1, 2021 through June 30, 2022

Full Name	Age	Relationship	Name of College	Undergraduate/ Graduate	Enrollment	Expected Grad Date
		<i>Student</i>				

STEP 2 – Noncustodial Parent's 2019 Tax Filing Status

Did your parent file or were they required to file a 2019 U.S. Federal Income Tax Return?

- Yes.** Submit a copy of the parent's 2019 U.S. Federal Income Tax Return, including all Schedules and all parent earnings statements (e.g., W-2). Continue to STEP 3.
- No, and my parent had no earnings from work.** Submit a *Verification of Non-filing Letter* from the IRS for 2019 (obtained by using the [IRS Get Transcript Tool](#) or filing [IRS Form 4506-T](#)). Please complete STEP3.
- No, but my parent had some earnings from work.** Submit the *Parent Non-Tax Filer's Statement* (found at financialaid.nd.edu/toolbox/applications-forms), all parent earnings statements (e.g., W-2, 1099-MISC) received in 2019, and a *Verification of Non-filing Letter* from the IRS for 2019 (obtained by using the [IRS Get Transcript Tool](#) or filing [IRS Form 4506-T](#)). Please complete STEP3.

STEP 3 – Other 2019 Income Information

Please report all applicable income information for your noncustodial parent below for the 2019 tax year. Please indicate \$0 in any field that does not apply.

	Child support PAID to another household during 2019 (attach separate sheet if needed).
\$	Paid for _____ Paid to _____
\$	Paid for _____ Paid to _____
\$	Paid for _____ Paid to _____
\$	Child support you RECEIVED for all children (including the student) in 2019. Do not include foster care or adoption payments.
\$	Untaxed Social Security benefits – <i>please submit also, a copy of the Social Security Benefit Statement (SSA-1099) for each family member who received social security benefits in 2019.</i>
\$	Combat pay that was taxable and included in your adjusted gross income.
\$	Housing, food, and other living allowance paid to members of (select one): <input type="checkbox"/> military or <input type="checkbox"/> clergy (including cash payments and cash value of benefits). Do not include value of on-base housing or basic military allowance for housing.
\$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.
\$	Other untaxed income not reported elsewhere (e.g., workers' compensation, disability, etc.). Source:
\$	Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form. Source:

STEP 4 – Asset Information

Please report all applicable asset information for your noncustodial parent as of the date you are completing this form. Please indicate \$0 in any field that does not apply.

Cash, savings, and checking accounts	\$
Trust funds	\$
Education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans, refund value of 529 prepaid tuition plans, etc.) for all children. <i>Report for parents all accounts owned by the student and all accounts owned by the parents for any member of the household.</i>	\$
Investments (e.g., UGMA, UTMA, money market funds, mutual funds, certificates of deposit, stock options, bonds, other securities, commodities, etc.). <i>Investments do not include the value of life insurance or retirement plans (e.g., 401[k], pension, annuities, non-education IRAs, Keogh plans, etc.). Investments also do not include an UGMA or UTMA for which you are the custodian, but not the owner.</i>	\$

Property & Businesses					
Primary Residence <input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Other				Fair Market Value	Mortgage Balance (Include 2 nd mortgage and home equity lines)
Monthly Mortgage / Rent \$ _____					
Year Purchased: _____				\$	\$
Other Real Estate (Attach Separate document if more than 2 properties)				Fair Market Value	Mortgage Balance (Include 2 nd mortgage and home equity lines)
Street Address _____					
City _____ State _____ Zip _____				\$	\$
Other Real Estate (Attach Separate document if more than 2 properties)				Fair Market Value	Mortgage Balance (Include 2 nd mortgage and home equity lines)
Street Address _____					
City _____ State _____ Zip _____				\$	\$
Business/Farm	% of Ownership	% of Ownership by Other Family Members	# of Employees	Fair Market Value (your share)	Debt (your share)
<input type="checkbox"/> Sole Proprietorship				\$	\$
<input type="checkbox"/> Partnership (Form 1065)				\$	\$
<input type="checkbox"/> S Corporation (Form 1120S)				\$	\$
<input type="checkbox"/> C Corporation (Form 1120)				\$	\$
<input type="checkbox"/> Investment Farm				\$	\$

*Business/Farm value includes market value of land, buildings, machinery, equipment, inventory, etc. (attach separate document if more space is required to report all businesses). Investment farm does not include a family farm that you live on and operate.

STEP 5 – Certification

I certify that all of the information reported on this worksheet is complete and correct. The student’s parent must sign this worksheet. **Electronic signatures are not acceptable.**

Parent Signature _____ Date _____

Please submit signed and completed form, along with supporting documentation, to the Office of Financial Aid. Contact information provided below for email (preferred method) and mail.