

**ASSET CONFIRMATION  
WORKSHEET - STUDENT**

Student's Name \_\_\_\_\_ NDid \_\_\_\_\_  
Last First

If married, include spouse amount(s) in Step 1 and Step 2.

| STEP 1 – ASSETS                                                                                                                                                                                                                                                                                                                                                                                                           |                |                                        |                | STUDENT<br>(& SPOUSE, if applicable) |                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------------------------------|----------------|--------------------------------------|----------------------------------------------------------------------------|
| Cash, savings, and checking accounts                                                                                                                                                                                                                                                                                                                                                                                      |                |                                        |                | \$                                   |                                                                            |
| Child Support Received (only applicable if you have children)                                                                                                                                                                                                                                                                                                                                                             |                |                                        |                | \$                                   |                                                                            |
| Trust funds                                                                                                                                                                                                                                                                                                                                                                                                               |                |                                        |                | \$                                   |                                                                            |
| Education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans, refund value of 529 prepaid tuition plans, etc.) <i>If the student is required to report parent information on the FAFSA form they do NOT report on this form. If the student is not required to report parent information on the FAFSA form, the education benefit or savings account is reported by the student</i>            |                |                                        |                | \$                                   |                                                                            |
| Investments (e.g., UGMA, UTMA, money market funds, mutual funds, certificates of deposit, stock options, bonds, other securities, commodities, etc.).<br><i>Investments do not include the value of life insurance or retirement plans (e.g., 401[k], pension, annuities, non-education IRAs, Keogh plans, etc.). Investments also do not include an UGMA or UTMA for which you are the custodian, but not the owner.</i> |                |                                        |                | \$                                   |                                                                            |
| STEP 2 – PROPERTY & BUSINESSES                                                                                                                                                                                                                                                                                                                                                                                            |                |                                        |                |                                      |                                                                            |
| Other Real Estate (attach separate document if more than 2 properties)                                                                                                                                                                                                                                                                                                                                                    |                |                                        |                | Fair Market Value                    | Mortgage Balance<br>(include 2 <sup>nd</sup> mortgage & home equity lines) |
| Street Address _____<br>City _____ State _____ Zip _____                                                                                                                                                                                                                                                                                                                                                                  |                |                                        |                | \$                                   | \$                                                                         |
| Other Real Estate (attach separate document if more than 2 properties)                                                                                                                                                                                                                                                                                                                                                    |                |                                        |                | Fair Market Value                    | Mortgage Balance<br>(include 2 <sup>nd</sup> mortgage & home equity lines) |
| Street Address _____<br>City _____ State _____ Zip _____                                                                                                                                                                                                                                                                                                                                                                  |                |                                        |                | \$                                   | \$                                                                         |
| Business/Farm                                                                                                                                                                                                                                                                                                                                                                                                             | % of Ownership | % of Ownership by Other Family Members | # of Employees | Fair Market Value<br>(your share)    | Debt<br>(your share)                                                       |
| <input type="checkbox"/> Sole Proprietorship                                                                                                                                                                                                                                                                                                                                                                              |                |                                        |                | \$                                   | \$                                                                         |
| <input type="checkbox"/> Partnership (Form 1065)                                                                                                                                                                                                                                                                                                                                                                          |                |                                        |                | \$                                   | \$                                                                         |
| <input type="checkbox"/> S Corporation (Form 1120S)                                                                                                                                                                                                                                                                                                                                                                       |                |                                        |                | \$                                   | \$                                                                         |
| <input type="checkbox"/> C Corporation (Form 1120)                                                                                                                                                                                                                                                                                                                                                                        |                |                                        |                | \$                                   | \$                                                                         |
| <input type="checkbox"/> Investment Farm                                                                                                                                                                                                                                                                                                                                                                                  |                |                                        |                | \$                                   | \$                                                                         |

\*Business/Farm value includes market value of land, buildings, machinery, equipment, inventory, etc. (attach separate document if more space is required to report all businesses). Investment farm *does not* include a family farm that you live on and operate.

I certify that all of the information reported on this worksheet is complete and correct. **Original signatures required; electronic signatures are not acceptable.**

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_

**Please submit the signed and completed form, along with supporting documentation, to the Office of Financial Aid via our [secure document upload portal \(go.nd.edu/fa-forms\)](https://go.nd.edu/fa-forms).**