UNIVERSITY OF NOTRE DAME
OFFICE OF FINANCIAL AID

STUDENT ASSET CONFIRMATION WORKSHEET

Student's Name _____ NDid _____
Last First

The information provided in this worksheet is used to resolve conflicting information related to assets that were reported on the Free Application for Federal Student Aid (FAFSA), CSS Profile, or other sources. **Report all applicable asset information for the student and if applicable spouse as of the date you filed the FAFSA.** Please indicate $0 in any field that does not apply.

STEP 1 – ASSETS	**STUDENT (& SPOUSE, if applicable)**
Cash, savings, and checking accounts	$
Child Support Received (only applicable if you have children)	$
Trust funds	$
Education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans, refund value of 529 prepaid tuition plans, etc.) *If the student is required to report parent information on the FAFSA form they do NOT report on this form. If the student is not required to report parent information on the FAFSA form, the education benefit or savings account is reported by the student*	$
Investments (e.g., UGMA, UTMA, money market funds, mutual funds, certificates of deposit, stock options, bonds, other securities, commodities, etc.). *Investments do not include the value of life insurance or retirement plans (e.g., 401[k], pension, annuities, non-education IRAs, Keogh plans, etc.). Investments also do not include an UGMA or UTMA for which you are the custodian, but not the owner.*	$

STEP 2 – PROPERTY & BUSINESSES	**STUDENT (& SPOUSE, if applicable)**	
Other Real Estate (attach separate document if more than 2 properties) Street Address City State Zip	Fair Market Value $	Mortgage Balance (include 2nd mortgage & home equity lines) $
Other Real Estate (attach separate document if more than 2 properties) Street Address City State Zip	Fair Market Value $	Mortgage Balance (include 2nd mortgage & home equity lines) $

Business/Farm	% of Ownership	% of Ownership by Other Family Members	# of Employees	Fair Market Value (your share)	Debt (your share)
☐ Sole Proprietorship				$	$
☐ Partnership (Form 1065)				$	$
☐ S Corporation (Form 1120S)				$	$
☐ C Corporation (Form 1120)				$	$
☐ Investment Farm				$	$

**Business/Farm value includes market value of land, buildings, machinery, equipment, inventory, etc.* (attach separate document if more space is required to report all businesses). *Investment farm does not include a family farm that you live on and operate.*

I certify that all of the information reported on this worksheet is complete and correct. **Original signatures required; electronic signatures are not acceptable.**

Student Signature _____ Date _____

Please submit the signed and completed form, along with supporting documentation, to the Office of Financial Aid via our secure document upload portal (go.nd.edu/fa-forms).